

# **FINANCIAL COACH TRAINING**



## The Situation In Maricopa County



27% of households don't have a bank account or are under utilizing banking services, limiting their financial stability\*



- $\cdot$  667,000 people live at or below the poverty line.
- Many Arizonans struggle with the two key factors to strong financial stability: creating and following a budget, and paying off debts.
- $\cdot$  When a family is financially stable, it improves the well-being, health, and future for parents and kids.

## The Solution: Financial Coach Training

Thanks to our donors, we train case managers to become financial coaches. Case managers are already working with families everyday, and this intensive 4-week program gives them the knowledge they need to easily integrate financial coaching into their daily work with clients. Coaches are trained on how to guide their clients towards long-term financial stability by way of money management, household budgeting, credit repair, personal financial priority setting, and more.



\*2017 Prosperity Now Scorecard

"Because of you, I'm the one investing in my future." - Beatrice





## Creating a financially stable future for local families

#### **Our Impact**

- · We have trained more than 900 coaches
- We are proud to be the only non-profit that provides free financial coach training to casemanagers in Maricopa County

#### Our Goal

- · Train 140 more coaches this year
- 5,000 individuals or families improve financial stability through decreased debt, increased income, improved FICO score, or other key measurements

## How Can I Help?



#### Give a Coach a Scholarship

You can become a part of creating more financial coaches in the Valley by providing a coach with a scholarship to attend the class and improve their skills.



#### Adopt a Family

You can support a family's financial coach needs for one year, giving them the one on one attention that will help them get on their feet and on the right path for healthy personal finance.

### **Volunteer Opportunities**

You can help break the cycle of poverty by volunteering at Interview Fairs, FAFSA Days, (Free Application for Federal Student Aid) College Application Days, and Project Connect.

There are a variety of volunteer opportunities available to support our community.

Visit vsuw.org/volunteer to learn more.







