

Securities Contribution Form

Thank you for your interest in contributing securities to Valley of the Sun United Way. Please type or print clearly and complete all of the following information. Please note that Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount. Contact Diane Whitney-Diane at 602.631.4835 if you have any questions or need additional information.

DONOR INFORMATION

| | | | | |
|-------------------|--------|------|-------------------------------|---|
| Prefix: | First: | MI: | Last: | Suffix: |
| Employer: | | | | |
| Home Address: | | | | |
| City: | State: | Zip: | | |
| Preferred Phone: | | | <input type="checkbox"/> Home | <input type="checkbox"/> Work <input type="checkbox"/> Cell |
| Preferred E-mail: | | | | |

TRANSFER AUTHORIZATION

I/we, _____, hereby authorize my/our broker at _____ to transfer _____ on this _____ day of _____ from my/our account number _____ to the following Valley of the Sun United Way account:

Northern Trust Securities, Inc.

Account #: NT2057460

DTC Participant #: 0226

In addition, I/we authorize my/our broker to release my/our name to Valley of the Sun United Way for IRS Tax Receipts purposes.

SECURITIES TO TRANSFER

| Security Name: | Number of Shares | Estimated Value |
|----------------|------------------|-----------------|
| | | |
| | | |

SIGNATURE OF DONOR

Signature of Donor

Date

After you have completed this form, you **MUST** provide a copy to your broker in order to initiate this transfer. You **MUST** also provide a copy to Valley of the Sun United Way to **COMPLETE** the transaction.

Mail, fax, or email this form to Diane Whitney-Diane:
3200 E. Camelback Rd. Ste 375, Phoenix, AZ 85018
Tel: 602.631.4835 | Fax: 602.776.3335 | Email: dwhitney@vsuw.org